

# Beam Report en 3 minutes



1. C'est quoi ?
2. Mise en place
3. Bénéfices
4. Clients

## ➤ C'est quoi ?

« Un logiciel de reporting collaboratif »

« Un outil d'aide au management »



« Un solution de suivi d'activité »

« Un outil qui me facilite la vie ! »

« Un moyen simple d'améliorer la communication dans ma division »

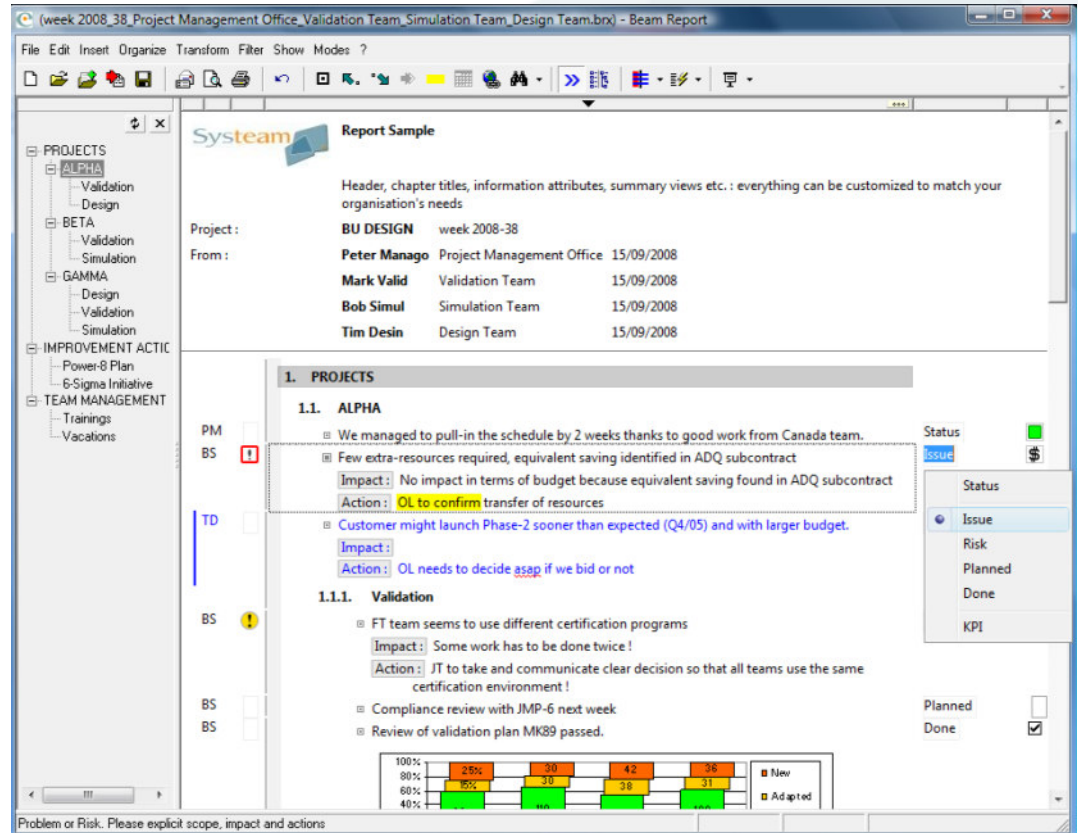
## ➤ C'est quoi ? 3 grandes fonctions

# Beam Report

↓  
Rédiger des  
compte-rendus  
utiles

↓  
consolider des  
compte-rendus

↓  
Générer des  
synthèses



The screenshot shows the 'Beam Report' software interface. The main window displays a report for 'BU DESIGN' with the following details:

- Project:** BU DESIGN week 2008-38
- From:** Peter Manago Project Management Office 15/09/2008
- Mark Valid:** Validation Team 15/09/2008
- Bob Simul:** Simulation Team 15/09/2008
- Tim Desin:** Design Team 15/09/2008

The report content includes:

- 1. PROJECTS**
  - 1.1. ALPHA**
    - We managed to pull-in the schedule by 2 weeks thanks to good work from Canada team.
    - Few extra-resources required, equivalent saving identified in ADQ subcontract
      - Impact:** No impact in terms of budget because equivalent saving found in ADQ subcontract
      - Action:** OL to confirm transfer of resources
    - Customer might launch Phase-2 sooner than expected (Q4/05) and with larger budget.
      - Impact:**
      - Action:** OL needs to decide asap if we bid or not
  - 1.1.1. Validation**
    - FT team seems to use different certification programs
      - Impact:** Some work has to be done twice!
      - Action:** JT to take and communicate clear decision so that all teams use the same certification environment!
    - Compliance review with JMP-6 next week
    - Review of validation plan MK89 passed.

At the bottom, there is a Gantt chart showing task progress with bars for 'New' (green) and 'Adapted' (orange) tasks. The chart shows percentages from 40% to 100% and task durations.

## ➤ C'est quoi ? Pour un rédacteur



Je suis un  
**rédacteur**

Je saisis le texte dans  
Beam-Report.

La structure de base et  
la mise en forme sont  
**prédéfinies.**

*Tout est paramétrable  
pour mon organisation*

The screenshot shows the 'week 2008\_38\_PMO.brx - Beam Report' window. The interface includes a menu bar (File, Edit, Insert, Organize, Transform, Filter, Show, Modes), a toolbar, and a project tree on the left. The main content area displays a report titled 'Report Sample' with the following details:

- Project: BU DESIGN week 2008-38
- From: Peter Manago Project Management Office 15/09/2008

The report content is structured as follows:

1. PROJECTS
  - 1.1. ALPHA
    - ☐ We managed to pull-in the schedule by 2 weeks thanks to good work from Canada team. Status:
    - ☐ Few extra-resources required, equivalent saving identified in ADQ subcontract. Issue: 
      - Impact: No impact in terms of budget because equivalent saving found in ADQ subcontract
      - Action: OL to confirm transfer of resources
    - ☐ Customer might launch Phase-2 sooner than expected (Q4/08) with larger budget. Impact:  Action: OL needs to decide once if we bid
  - 1.2. BETA
    - ☐ Customer asked us to continue!
    - ☐ Presented
    - ☐ TP told us BTX have heard about our problems with customer, need to make sure they will continue with us. Probability: 50%
    - Impact: jeopardize new project with BTX

Callouts from the image:

- L'entête est généré automatiquement.** (The header is generated automatically.)
- Je peux qualifier un élément textuel avec des attributs.** (I can qualify a text element with attributes.)



## ➤ C'est quoi ? Pour un manager (1)



Je suis un **manager**

Je **fusionne** plusieurs compte-rendus en un seul.

Je garde trace de l'auteur de chaque élément.

J'**édite** si nécessaire

Je **trie, filtre** attributs et projets pour voir l'info dont j'ai besoin

The screenshot shows the Systemam software interface. On the left is a tree view of projects under 'PROJECTS', including sub-projects like ALPHA, BETA, GAMMA, and IMPROVEMENT ACTIC. The main area displays a list of project issues. A context menu is open over the list, showing options to 'Sort', 'Reset this Quick-Filter', 'Reset All Quick-Filters', and 'Reset All Filters'. The 'Issue' checkbox is checked in the filter menu. The list of issues includes details like 'Impact' and 'Action' for various project tasks.

Project	From	Date
BU DESIGN	Peter Manago	15/09/2008
Simulation Team	Bob Simul	15/09/2008
Validation Team	Mark Valid	15/09/2008
Design Team	Tim Desin	15/09/2008

1. PROJECTS

1.1. ALPHA

- We managed to pull-in the schedule by 2 weeks thanks to good w team. Issue
- Few extra-resources required, equivalent saving identified in ADQ subcontract. Issue
- Impact: No impact in terms of budget because equivalent saving found in ADQ subcontract
- Action: OL to confirm transfer of resources
- Customer might launch Phase-2 sooner than expected (Q4/05) and with larger budget. Issue
- Impact:
- Action: OL needs to decide asap if we bid or not
- Design team leader still waiting for exact global project planning. Issue
- Impact: Can't optimize design team allocation
- Action: PMO to clarify and communicate planning before W34

1.1.1. Validation

- FT team seems to use different certification programs. Issue
- Impact: Some work has to be done twice !
- Action: JT to take and communicate clear decision so that all teams use the same certification environment !
- Review of validation plan MK89 passed. Done

1.1.2. Design

- Design software tool installation not yet validated. Risk

Click : select. Click box : select or de-select. CTRL-click : select single, clear all others. Double-click : select and app

## ➤ C'est quoi ? Pour un manager (2)



Je suis un manager

Je génère en 1 click des **vues de synthèse** exportables

(week 2008\_38\_Project Management Office\_Simulation Team\_Validation Team\_Design Team.brj) - Beam Report

File Edit Insert Organize Transform Filter Show Modes ?

**Global Project STATUS**

PM • **PROJECTS - ALPHA** [+] ■

We managed to pull-in the schedule by 2 weeks thanks to good work from Canada te ...

BS • **PROJECTS - BETA** [+] ■

Customer stopped his new phone project. Budget blocked but they asked us to cont ...

PM • **PROJECTS - GAMMA** [+] ■

Marketing requirements still not frozen putting at risk launch Q3-09

**Top RISKS**

PM [!] 1. **PROJECTS - BETA** [+] Risk Others

TP told us BTX have heard about our problems with customer, need to make sure th ...

BS [!] 3. **PROJECTS - GAMMA - Simulation** [+] Risk ⌚

We don't manage to compensate initial delay, won't be solved unless HF is transf ...

TD [!] 6. **PROJECTS - ALPHA - Design** [+] Risk ⌚

Design software tool installation not yet validated.

BS [!] 7. **PROJECTS - BETA - Simulation** [+] Risk ⌚

HJ will stay longer than expected in China

**Critical**

PM [!] 1. **PROJECTS - BETA**

Presented our back-up plan to customer, feedback was good. Done Others

PM [!] TP told us BTX have heard about our problems with customer, need to make sure they will continue with us Risk Others

Probability: 50%

Impact: Jeopardize new project with BTX

VT [!] 2. **PROJECTS - BETA - Validation**

Completed preparation for ISO12080 certification, all documents ready, BP is in the loop too Done

Export HTML,  
PDF, RTF, TXT

week 2008-38-Project Management Office - Simulation Team - Validation Team - Design Team [4-boxes summary] - 1/1

**Top ISSUES**

VT [!] • **PROJECTS - ALPHA - Validation** [+] \$

FT team seems to use different certification programs

VT [!] • **PROJECTS - GAMMA - Validation** [+] ⚠

Big issue with power consumption much higher than expected. This should not be ...

PM [!] • **IMPROVEMENT ACTIONS - Power-8 Plan** [+] □

Project ZETA PM inclusion in project's scope still unclear.

**Top RISKS**

TD [!] 1.1.2. **PROJECTS - ALPHA - Design** [+] ⌚

Design software tool installation not yet validated.

PM [!] 1.2. **PROJECTS - BETA** [+] □

TP told us BTX have heard about our problems with customer, need to make sure th ...

BS [!] 1.2.2. **PROJECTS - BETA - Simulation** [+] ⚠

HJ will stay longer than expected in China

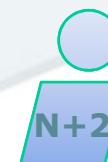
BS [!] 1.3.3. **PROJECTS - GAMMA - Simulation** [+] ⌚

We don't manage to compensate initial delay, won't be solved unless HF is transf ...

## ➤ Mise en place

### Une approche collaborative

5. Le Manager dérive son propre compte-rendu et continue la chaîne de communication

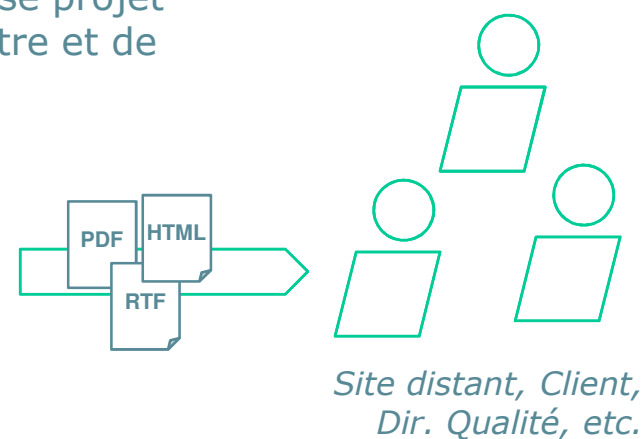
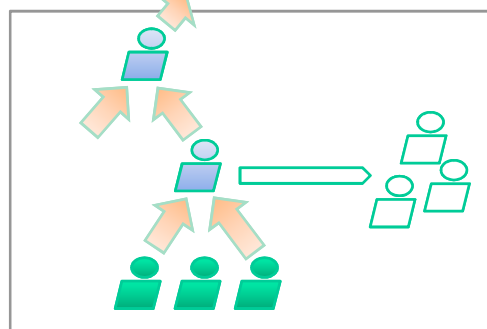


1. Les Rédacteurs écrivent et envoient leur compte-rendu avec Beam-Report (interface mail intégrée)

2. Le Manager reçoit et fusionne automatiquement les compte-rendus

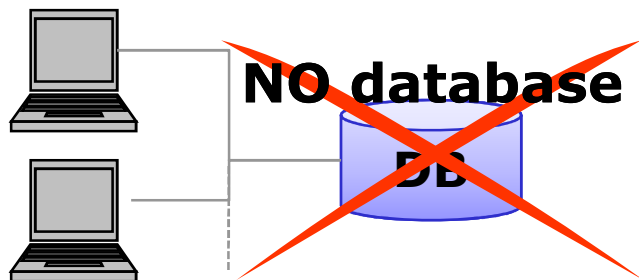
3. Le Manager a une synthèse projet grâce aux fonctions de filtre et de hiérarchisation

4. Le Manager exporte des rapports de synthèse:
- *tableau de bord projet,*
  - *rapport client,*
  - *problèmes validation,*
  - *etc.*



➤ Mise en place : immédiate

Beam-Report est un outil **simple** et **léger**  
➔ *opérationnel en quelques jours*

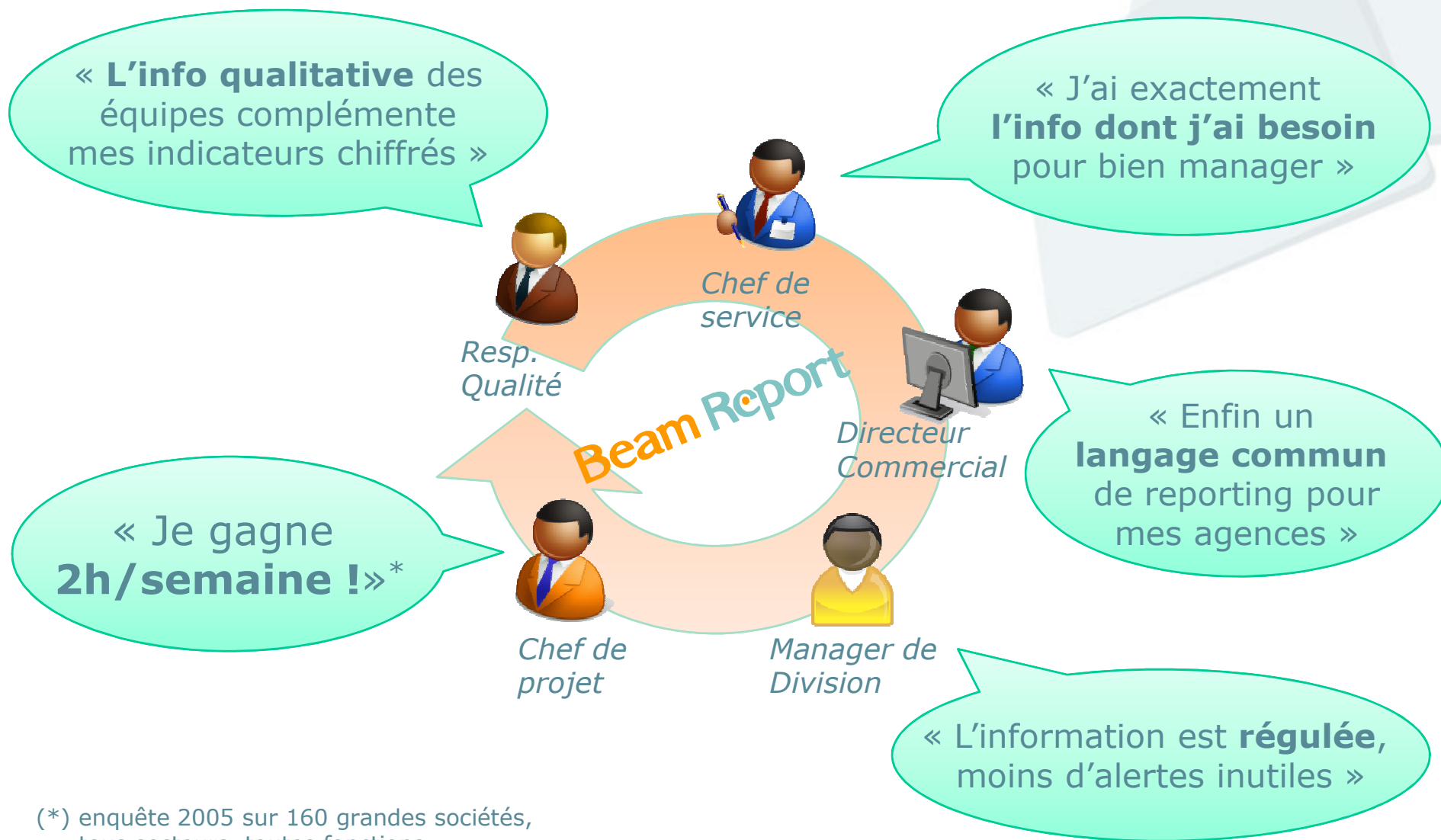


rapport  $\frac{\text{Poids}}{\text{Puissance}}$

- ▲ Pas de frais d'infrastructure
- ▲ Formation utilisateur en général inutile
- ▲ Paramétrage de l'outil ~3 jours
- ▲ Projet pilote (15 utilisateurs) opérationnel en 1 semaine



## Les bénéfices



(\*) enquête 2005 sur 160 grandes sociétés, tous secteurs, toutes fonctions

**4500+ licences  
sur 17 sites en Europe**



▲ **Ils en parlent :**

- > '01 Informatique' avril 2008
- > 'Supply Chain Magazine' mars 2008



**« ROI=5 mois »**  
selon le management de Thales AS

▲ **Et encore...**

- > Paramétrage multi-niveaux (société, division, service, projet etc.)
- > Export HTML, PDF, RTF, TXT
- > Correcteur orthographique
- > Interface Outlook, Lotus, etc.
- > Traitement des données par macros
- > Disponible en anglais, français, italien, etc.

▲ **Pour en savoir plus: [www.systemeam.fr](http://www.systemeam.fr)**

- > Regardez une **video** de démonstration (3 min.)
- > Téléchargez cette présentation en anglais ou en français
- > Téléchargez gratuitement une **version d'évaluation** de Beam-Report

**Merci de votre attention.**



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